

SUPPORTING DOCUMENT CHECKLIST



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- ID – Drivers License AND Australian Passport
 - Foreign Passport & Australian Visa grant notice (i.e. Permanent Residents)
 - Last 2 payslips detailing Base Salary or one (1) YTD payslip covering last 2 pay cycles
 - One month of bank statements showing your most recent salary deposits
 - Last 2 years Personal & Company tax returns plus ATO notice of assessments and financial statements (Incl. profit & loss accounts and balance sheet)
 - Letter from Real Estate Agent (no older than 3 months) – Cannot be used for properties currently leased
 - Real Estate agent's statement for existing investment property (no older than 3 months)
 - 3 months recent bank statements confirming savings held (new purchases)
 - 6 months recent home loan statements (if refinancing)
 - Most recent credit card, personal & other loan statements
 - Full, signed contract of sale/offer
 - Most recent superannuation statement
 - Most recent personal (life/income) policy statement
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